



13 November 2007

1 pm plc
("1pm" or the "Company")

Notice of AGM

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The Company announces that it has today sent to shareholders a copy of its annual report and accounts and a notice of AGM to be held at the Francis Hotel, Queen's Square, Bath BA1 2HH on 07 December 2007 at 10 a.m. for the purpose of considering and, if thought fit, passing the following resolutions:

1. To receive and consider the Financial Statements for the year ended 31 May 2007 with the reports of the Directors and Auditors thereon.
2. To re-appoint Moore Stephens as auditors to hold office from the conclusion of the meeting to the conclusion of the next meeting at which financial statements are laid before the Company at a remuneration to be determined by the Directors.
3. To elect Michael Richard Johnson as a Director.
4. To elect Maria-Louise Hampton as a Director.
5. To elect Rodney Owen Channon as a Director.
6. To elect Paul David Connell as a Director.
7. THAT the authorised share capital of the Company be increased from £300,000 to £600,000 by the creation of 440,000,004 new ordinary shares in the Company of £0.0006818 each.
8. In substitution for all existing authorities, to the extent unused, the Directors shall have general and unconditional authority for the purposes of section 80 of the Companies Act 1985 (as amended) (the 'Act') to exercise all the powers of the Company to allot, grant options over, offer or otherwise deal with or dispose of any relevant securities (as defined in section 80(2) of the Act) of the Company to such persons at such times and generally on such terms and conditions as the Directors may determine up to an aggregate nominal amount of £300,000 provided the authority hereby conferred shall be for a period expiring five years from the date hereof unless previously renewed, varied or revoked by the Company in General Meeting and the Directors shall be entitled under the authority hereby conferred or under any renewal thereof to make at any time prior to the expiry of such authority any offer or agreement, which would or might require relevant securities as aforesaid to be allotted after the expiry of such authority.
9. That subject to and conditional upon the passing of resolution 8 the Directors shall be and are hereby empowered pursuant to section 95 of the Act to allot equity securities (as defined in section 94(2) of the Act) for cash pursuant to the authority given in accordance with section 80 of the Act by Resolution 7 and/or allot equity securities where such allotment constitutes an allotment of securities by virtue of section 94(3A) of the Act as if section 89(1) of the Act did not apply thereto provided that this authority shall expire at the conclusion of the annual general meeting of the Company to be held in 2008 except that the Company may before such expiry, make offers or agreements which would or might require equity securities to be allotted after such expiry and notwithstanding such expiry the Directors may allot equity securities in pursuance of such offers or agreements.

For further information, Contact:

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|--|---------------------------|---------------|
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