



1pm Plc  
27 Gay Street  
Bath BA1 2PD

T: 0844 967 0944  
F: 0844 443 2779  
E: sales@1pm.co.uk  
www.1pm.co.uk

*To the holders of Ordinary Shares*

8 January 2010

Dear Shareholder,

**Confirmation of Adjourned Extraordinary General Meeting**

As previously notified via RNS, 1pm plc ("1pm" or "the Company") announces that due to adverse weather conditions the extraordinary general meeting ("EGM") held at 10.00 am, 6 January 2010 was adjourned.

The adjourned extraordinary general meeting ("Adjourned EGM") will be held at 10.00 am, 20 January 2010 at Withy King, James Street West, Green Park, Bath BA1 2BT.

Proxies validly submitted for the EGM will, unless revoked, be valid for the Adjourned EGM.

Any member entitled to attend and vote at the Adjourned EGM may submit a new proxy appointment, in all other respects in accordance with form of proxy enclosed with the notice of EGM circulated on 11 December 2009, so as to reach the Company's registrars, Neville Registrars Plc, New Issues Department, Neville House, 18 Laurel Lane, Halesowen, West Midlands B63 3DA by 10.00am on 18 January 2010. Any revocation notice must be submitted by 10.00 am on 19 January 2010.

Yours faithfully,

**Michael Johnson**  
*Executive Chairman*